

Web3 Social & Gaming Platform

Investor Pitch Deck

Last Updated: 10/26/2022

www.kirin.org



Overview

Advancements in Web3 over the past eighteen months have led to an explosion of blockchain games creating new economies of scale. New game mechanics are opening ways for users and developers to monetize almost every part of the Metaverse, and the latest AR/VR technology is redefining immersion. Unfortunately, the rush to capitalize on this massive opportunity has overlooked several barriers that have led to a complicated and overall underwhelming experience.



Problem

Blockchain technology in Web3 allows anyone to directly monetize their audiences, however the resources and infrastructure needed to support this new "creator economy" are not easily accessible. Further, the skilled Web3 developers needed for blockchain gaming cannot keep up with the rate at which gamers are crossing over, creating poor user experiences and a highly fragmented ecosystem.

Overview Of Barriers:

Massive Deficit of Skilled Web3 Developers... Assets Created Lack Functionality/Interoperability... Complex Journey/Lack of Educational Information... Highly Fragmented/Poor User Experience...

Technical Barriers:

Lack of web based rendering engines... Inability to mint your created assets... Lack of interoperability... Lack of customization (eg. changes to the body)...



Solution

The Kirin Creator Studio, a technical and economic infrastructure in the Kirin Metaverse, solves these issues by using AI and Machine Learning to create and mint interoperable avatars and user assets in a users web browser. The Kirin Creator Studio's "No Code" Suite and "Text to Render" generator will enable anyone to create their own virtual worlds. Kirin's proprietary data strategy and advanced editing techniques provide the high-quality, scalability, and missing resources needed to solve the developer deficit the industry is currently facing.



Opportunity

Metaverse commerce is an \$8 trillion opportunity according to Goldman Sachs.

Eric Sheridan

Goldman Sachs Analyst (Bitcoin.com, 2022)

www.kirin.org



Opportunity

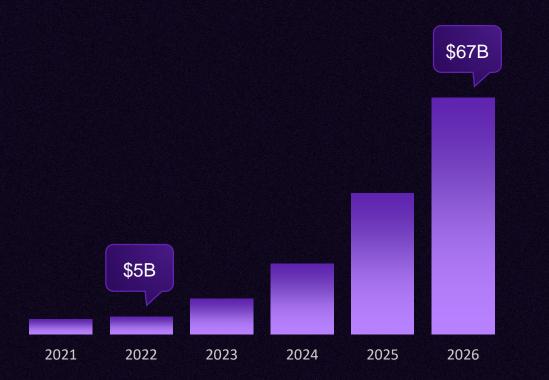
Marketable Audience





Opportunity

Global Blockchain Gaming Market Forecast





Competition

	Photorealistic?	Text To Render?	Can Be Minted?	.glb Downloadable?	
Kirin Creator Studio	√ Yes	√ Yes	√ Yes	√ Yes	
Ready Player Me	√ Yes	X	X	X	
DoppelMe (cartoon only)	X	X	X	X	
Placeit	X	X	X	X	
OWN3D	X	X	Х	X	

*.glb files are file types that display 3D objects and are consumed by 3D engines.



Competitive Advantage

Web3 Gateway

First and foremost, Kirin will serve as the gateway to blockchain gaming. True to the core principle of a decentralized Web3, Kirin will not have borders, and bridging or collaboration with any metaverse in Web3 will be seamless. Used as an entry point, users will access, build, play, collaborate, or compete with any blockchain game to create a thriving ecosystem.



Competitive Advantage

Kirin Creator Studio

With No Code and Text to Render, the Kirin Creator Studio empowers amateur gamers or seasoned developers at any skill level to create their own virtual worlds within the Kirin Metaverse. This will exponentiate onboarding and adoption of blockchain technology.

Metaverse As A Service

Web Based - accessible from browser. Omits need for a supercomputer Text to Render - create fully rigged 3D assets by simply typing in what you want to create Mint Your Assets - 3D upgrade to make assets ownable and immutable

No Code Creator Studio

No knowledge of blockchain technology needed... Enter the metaverse at your own skill level...

One Avatar/All Of Web3

Interoperable base rig with additional labels and attachment points allow for use in different environments



1. Kirin Creator Studio

No Code & Low-Code Developer Suites

- Create photo realistic interoperable avatars
- Create photo realistic assets and environments
- Text to Render T2R
- Create 3D objects by simply typing in what you want
- Fully Rigged Models
- Create 3D objects ready for game play
- Lower costs and agile

- Bring Web2 Legacy games back to life
- Vintage games will bring their community with them
- Enhanced customer experience
- Low code users start with no programming experience
- Better security
- No code users learned low code in 1 month or less
- Low code users developed apps in 3 months or less



2. Kirin Gamer's Guild

Community-First Governance

- DAO governance Decentralized
- Community voting powers
- Increased security ledger shared by all members



3. Kirin Wallet

Bring The Kirin Metaverse With You

- Web 3.0 Wallet with Communication Interface
- Kirin Oracle AI Virtual Assistant
- Public and Private Chat
- Google Chrome Extension
- Safari Extension



4. Kirin Marketplace

Cross-Chain Interoperable Web3 Marketplace

- Extensive Suite of in-game assets
- Anyone can trade
- Interoperable



5. AR/VR Hardware

Blurring The Lines Between Web3 And Reality

- Kirin Battle Suit
- Brings VR to Life
- Multi-Sensory Interactive Haptic Suit
- 360 degree control
- Vibration effects and Physical touch
- Audio-to-Haptics feedback



6. Metaverse-As-A-Service

(MaaS)

Empowering users with services and tools such as open communication, creation suites, and the desire to hang out for hours will create the environment needed for long term success. Kirin's easily accessible resources will result in a scalable high-quality metaverse that is completely interoperable, creating clear paths for successful blockchain use cases.



Learn To Earn (L2E)

With "education" being one of the greatest barriers to entry in the cryptocurrency and blockchain industry, the Kirin Learn-to-Earn program will be offered to everyone. Provide your external wallet address, and rewards will be transferred for completing certain tasks.

Play To Earn (P2E)

Play-to-earn games uniquely pay players to dedicate their time and talent in return for native tokens. Often, these play-to-earn games require large upfront capital contributions that ordinary players cannot afford (just like real-life real estate or industrial assets). Kirin takes on that risk for the players and purchases assets within these game ecosystems, builds infrastructure and security to enable players to operate those assets, and provides incentives linked to the KIRIN token to promote strong yields and competition.

Move To Earn (M2E)

Move-to-Earn allows earning passive income in cryptocurrency for performing physical activities in the real world. With the Kirin Battle Suit, movement in the real world is organically combined with the virtual world. Special applications calculate the amount of physical activity of players and turn this data into real compensation. This allows users an opportunity to earn income from physical activity.

Earning For Players

Unique game modes Crafting NFT pieces Sell items at Marketplace Gaming Competition Players Building metaverse NFT items Events Team Mode Staking



Tokenomics

Total Token Supply: 2,000,000

	Supply %	Tokens	Price	Vesting
Seed	3.5	70,000,000	.035	2.5% at TGE, 2-month cliff, 3.5% between months 4 to 30, 3% on 31st month
Strategic	8	160,000,000	.08	5% at TGE, 1 month cliff, 4% between months 3 to 25, 3% on 26th month
Private	7	140,000,000	.07	7.5% at TGE, 1 month cliff, 5% between months 3 to 20, 2.5% on 21st month
Public Round	2.5	50,000,000	.025	10% at TGE, 6 month linear vesting
Listing	3	60,000,000	.03	50% at TGE, 50% at second month
P2E, Staking	31	620,000,000	.03	1% at TGE, 0.5% between months 2 to 12, 1% between months 13 to 18, 2% between months 19 to 24, 5% between months 25 to 39 and 0.5% on the 40th month.

Continued on next slide...



Tokenomics (Continued)

Total Token Supply: 2,000,000

	Supply %	Tokens	Price	Vesting
Guilds	1	20,000,000	.01	0% at TGE, 5.56% between months 13 to 29 and 5.48% on the 30th month.
Ecosystem Foundation	27	540,000,000	.27	0% at TGE, 5.56% between months 13 to 29 and 5.48% on the 30th month.
Team & Advisors	10	200,000,000	.1	0% at TGE, 5.56% between months 13 to 29 and 5.48% on the 30th month.
Liquidity	4	80,000,000	.04	25% at TGE, 2.5% between months 2 to 12, 5% between months 13 to 21 and 2.5% on the last month
Marketing	3	60,000,000	.03	



Phase 1: Vision & Creation

Concept and Vision of Kirin Metaverse

Create Milestones, Strategy, and Timeline

Launch Website v1 and Discord

Kirin Creator Studio - Ver.1 Avatar Creator Studio
Avatar Studio to create life-like quality avatars
NFT Marketplace Creation - Library of in-game assets
Drop on OpenSea
Investor & Partner Relations



Phase 2: Community & Connection

Don going build - Ver.2 Kirin Creator Studio - Asset Generation

Contract Audit

- Community Building Airdrops, NFT Teasers, Kirin Lore
 - Community Rewards
 - Special Roles Awarded
 - □ Bug & Bounty Program Release
- Creation of Kirin Gamers Guild (Kirin DAO)

DEX Listings

- □ Kirin Gamers Guild TGE Mint Public Supply of KGG Tokens
 - □ Fair Launch
 - Create governance and guidelines
 - □ Allow community involvement with voting rights
 - □ Staking Program
- CEX Listings
- **Team** Expansion
- Outreach for Partner Program



Phase 3: Development

- Cont'd build Ver.3 Kirin Creator Studio Environment / Worlds
- Creation of Kirin dApps
 - Development of the Kirin Web 3.0 Wallet with Kirin MCP (Mass Communication Protocol)
 - Development of the Kirin Oracle
 - Google Chrome Extension
 - □ Safari Extension
 - □ Kirin Metaverse Land Sales
 - Creation of Kirin Creator Studio
- □ Kirin Battle Suit (Access by NFT only)
 - Hardware Development
 - □ Software integration to Kirin Metaverse
 - □ Hackathons & Tournaments



Phase 4: Mainnet Launch

- C Krin Multi-metaverse Mainnet Launch
- □ Onboarding of Vintage Games to KMV
- □ Kirin 3D Blockchain Game Release
- 🗆 Kirin Genesis Event Horizon
- □ RPGs / PVP / MMORPGs



Revenue Model

Subscription-based models for Kirin Creator SDK

• Plugins, embeds, SDK integration

Free to Play

• Fee from in-game purchases

Trading Fees

- Trading Fees from Marketplace
- Fee from purchasing items to play games

Token Sales

• Plugins, embeds, SDK integration

Service Payments

- Fee from uploading community design
- Fee from crafting items

Advertisement

• In-game Advertisement Opportunities

NFT Sales and Trading

• Fees from secondary trading

Hardware Fees for Kirin Battlesuit

- Upgrade Fees
- Add on Fees



Pre-Seed Ask

What we need to get started...

\$2,000,000

www.kirin.org



Use Of Funds

Development of the Kirin Creator

• This project is already in progress!

Team Building

- Creative Director
- Game Designer
- Lead UI Designer
- Marketing Manger
- BGSA Blockchain Generative Story Architect

Kirin Community (in progress)

• Discord contests & rewards

NFT Marketplace expansion

• In-game assets

Kirin dApp development

Marketing & Advertising

- P/R
- Influencer Marketing

Partnerships



Co-Founders



27

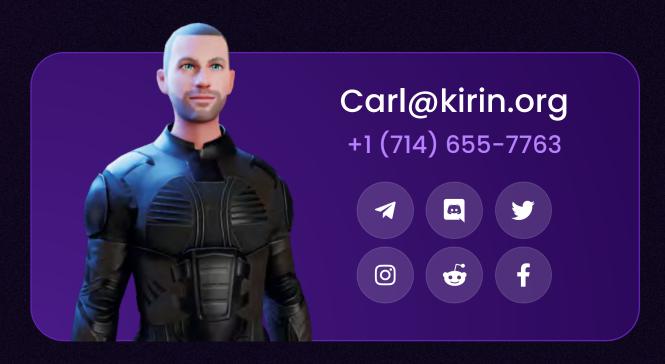


Team





Contact Kirin





Disclaimers

Informational Purposes for Discussion Only

This white paper is for general informational purposes only and does not constitute a prospectus, an offer document, an offer of securities, a solicitation for investment, or any offer to sell any product, item, or asset (whether digital or otherwise). The information set out in this white paper is for community discussion only and is not legally binding. The information set out in this white paper is only conceptual and describes potential future development goals of Kirin. This whitepaper is being shared with you to outline some of the plans of Kirin.



No Responsibility or Obligation Regarding the Provision or Maintenance of Information

Kirin and its affiliated persons and their respective shareholders, members, officers, directors, managers, employees, counsel, advisors, consultants, and agents ("Representatives") reserve the right, in their sole and absolute discretion with or without notice, to alter any and all of the information of this white paper. You acknowledge that: (1) the information contained in this white paper is subject to change without notice, and no one shall assume from the lack of any updates to this white paper that the contents of this white paper have not changed since the date of this white paper; (2) this white paper could become outdated due to changing circumstances; and (3) Kirin or any of its Representatives does not hereby obligate itself in any manner to periodically or otherwise to update the information in this white paper or to maintain the availability of any information in this white paper.



No Advice

Nothing in this white paper constitutes business, finance, legal, or tax advice. You agree to consult professional advisers before engaging in any activity related to the information provided in this white paper.



Not an Offer for Any Securities or Investment

This white paper does not constitute an offer of securities, a prospectus, an offer document, or solicitation for an investment of any kind. Information contained in this white paper is not an offer to sell securities or the solicitation of an offer to buy securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation, or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction. You acknowledge that: (1) this white paper and the information shown herein is not an offering of any securities nor a solicitation of an offer to buy any securities and (2) this white paper and the information herein shall not be construed as any description of the business of Kirin or any of its Representatives in conjunction with any offering of securities.



No Contract, No Offer to Enter into Contract, Nothing Legally Binding

This white paper does not constitute or imply a contract or an offer to enter into a contract. This white paper is provided solely for informational purposes only and does not constitute any binding commitment by Kirin or any of its Representatives. No person is bound to enter into any contract or binding legal commitment in relation to anything in this white paper.



No Liability, No Representation, and Warranty Regarding Information

Neither Kirin nor any of its Representatives shall be held liable for any use of or reliance on the information described and/or contained on this white paper. Kirin and its Representatives do not and do not purport to make, and hereby disclaims all representations, warranties, or undertaking to any entity or person (including without limitation warranties as to the accuracy, completeness, timeliness, or reliability of the contents of this white paper, or any other materials published by Kirin or its Representatives). To the maximum extent permitted by law, Kirin and its Representatives shall not be liable for any indirect, indirect, special, exemplary, incidental, consequential, or other damages or losses of any kind, however, caused and on any theory of liability, whether in contract, strict liability, or tort (including, without limitation, any liability arising from default or gross negligence on the part of any of them, or any loss of revenue, income or profits, and loss of use or data) arising in any way from the reading of this white paper, including but not limited to the reliance upon or the use of the white paper (including, without limitation, inaccurate information, errors, omissions, outdated data, etc.) or otherwise arising in connection with the same. No person has been authorized by Kirin or any of its Representatives to give any information or make any representation or warranty regarding the subject matter hereof, either express or implied, and, if given or made in this white paper, in other materials or verbally, such information, representation or warranty cannot and should not be relied upon nor is any representation or warranty made as to the accuracy, content, suitability or completeness of the information, analysis or conclusions or any information furnished in connection herewith contained in this white paper and

it is not to be relied upon as a substitute for independent review of the underlying documents, available due diligence information and such other information as you may deem appropriate or prudent to review. Kirin and its Representatives expressly disclaim any and all liability for express or implied representations or warranties that may be contained in, or for omissions from or inaccuracies in, this white paper or any other oral or written communication transmitted or made available to you.



Nature of Empirical and Forward-Looking Information

Any historical information or information based on past performance included herein is for informational purposes only and has inherent limitations, and is not intended to be a representation, warranty, or guarantee of future performance. Projected performance data shown constitutes "forward-looking information," which is based on numerous assumptions and is speculative in nature. Actual results may vary significantly from the values and rates of return projected herein.



Your Responsibility to Verify Information

You will have the sole responsibility for verifying the accuracy of all information furnished in this white paper. There shall be no recourse against Kirin and its Representatives in the event of any errors or omissions in the information provided, the methodology used, the calculations of values, or conclusions.



No Affiliation

The use in this white paper of any company or platform names or trademarks that are not related to Kirin or its Representatives do not imply any affiliation with, or endorsement by, any third party. Such references in this white paper are for illustrative purposes only.



Regulatory Approval

No regulatory authority has examined or approved, whether formally or informally, any of the information set out in this white paper. No such action or assurance has been or will be taken under any jurisdiction's laws, regulatory requirements, or rules.



Legal Compliance

You will and shall, at your own expense, ensure compliance with all laws, regulatory requirements, and restrictions applicable to you (as the case may be).



No Distribution

No part of the white paper is to be copied, reproduced, distributed, or disseminated in any way without the prior written consent of Kirin. By accessing [] or by accepting any hard or soft copy of this white paper, you agree to be bound by the foregoing limitations.



English Language

This document may be translated into a language other than English, and, in the event of conflict or ambiguity between the English language version and translated versions, the English language version shall prevail. You acknowledge that you have read and understood the English language version of this document. No part of this document is to be copied, reproduced, distributed, or disseminated in any way without the prior written consent of Kirin.